

Housing:

Do you rent?

Monthly rent payment? _____ Are you current on your rent? _____

Are you a participant of:

Section 8 Rental Assistance? Yes No Family Self-Sufficiency? Yes No

Public Housing Client? Yes No SHOP Better Renters Program? Yes No

Do you live in a Housing Authority owned property? Yes No

Are you a First Time Homebuyer? (not owned a home in 3 years) Yes No

Do you own?

Is the home your primary residence? _____ Is the home owner-occupied? _____

Monthly mortgage payment? _____ Lender: _____

Loan #: _____ Original Mortgage date: _____

Are you delinquent on the mortgage? _____ How far behind (# of months)? _____

Reason for Delinquency: _____

Current interest rate: _____ Fixed or ARM? _____

Conventional / FHA / VA? _____ Have you refinanced? When? _____

Have you ever received a modification before or entered into a repayment plan? _____

If so, when? _____ Did you complete the program? _____

Do you have a Second Mortgage, Line of Credit, or Equity Loan on the Property? _____

Are you current on this loan? _____ Origination Date: _____

Loan Balance? _____ Interest Rate: _____

Client is on mortgage and resides in eligible dwelling or has Power of Attorney

for eligible client _____ (Counselor Initials)

Other Housing Situation?

Homeless Live with Family Live in Group Housing
Reside in Shelter Other: _____

Income:

	Applicant #1	Applicant #2
Current Employer (if applicable)		
Hire Date		
Gross Monthly Income		
Other Source(s) of Income: (Social Security, Child Support, Pension, Self Employment, etc.)		
TOTALS		

Asset Information:

	Applicant #1	Applicant #2
Approximate Value of Home (if homeowner)		
Approximate Value of Vehicle(s)		
Checking Account Balance		
Savings Account Balance		
401K, Pension, IRA, Stocks / Bonds, or other asset cash value		
Cash on Hand		
TOTALS		

Where did you hear about this program?



Counseling Services Authorization

My Personal information and counseling services

- By signing this form I agree to share my personal financial and other private information. Signing this form also allows lenders and the Butler Homeownership Program to discuss my accounts, credit, and finances, and to share my nonpublic personal information, described in the Privacy Policy provided with this authorization.
- I understand that funders provide grants to make the counseling services possible, and that the Butler Homeownership Program shares my information with these funders. These funders review the Butler Homeownership Program files, including my file, and may contact me to evaluate the counseling services that I receive.
- I authorize my Counselor and the Butler Homeownership Program to negotiate for me. The counseling services are offered free of charge, and neither the Counselor, nor the Butler Homeownership program, guarantees any result or outcome. I may be referred to other housing agencies for their services. I am not obligated to accept services or products from the Butler Homeownership Program, its partners, or any organization I am referred to. This is including but not limited to Public Housing, Section 8 Rental Assistance Program, Family Self Sufficiency, Homeless Housing Program, Homeowner Occupied Rehabilitation Programs or Supported Housing Opportunity Program.
- I understand that my Counselor cannot offer me legal or other professional advice or representation. If I need legal or other professional services I can ask my Counselor for information about referral services.
- I/We certify that the information given to the Butler Homeownership Program regarding household composition, income, assets, employment, landlords and credit history is accurate and complete to the best of my/our knowledge and belief. I/We also understand that any false statements or information are grounds for rejection of assistance from the Butler Homeownership Program.
- I hereby authorize and instruct the Butler Homeownership Program to obtain and review my credit report. I understand that my Counselor intends to use the credit report for the purpose of evaluating my financial readiness and resources available.

Privacy Policy

The Butler Homeownership Program respects the privacy of the people that come to us for assistance. We understand that the matters you discuss with us are very personal. All spoken and written information shared with us will be managed with our legal and ethical obligations to you taken into consideration. We will not sell your personal information and we only share it to provide you with counseling services.

Your “nonpublic personal information” (including total debt information, income, living expenses, and personal information concerning your financial circumstances) will be shared with creditors, funders, and others only after you sign the Counseling Services Authorization. We may also collect, use, and share anonymous aggregated case file information to evaluate our services, to gather valuable research information, and to design future program.

Types of Information That We Gather About You:

- Spoken or written information on applications and other documents, such as your name, address, social security number, assets, and income.
- Information about your transactions with us, your creditors, or others, such as your account balance, payment history, parties to transactions and credit card usage; and
- Information we receive from a credit reporting agency, such as your credit history.

You May Opt-Out If You Do Not Want Us to Share Your Information:

- You may “opt-out” to prevent the disclosure of your nonpublic personal information to third parties (such as your creditors).
- If you opt-out, we cannot share your nonpublic information and we cannot answer questions from your creditors. We need to share information to provide you with the most services.
- You may opt-out at any time by calling the Butler Homeownership Program at the phone number listed on the Counseling Services Authorization provided with this Privacy Policy.

How We Use Your Information:

